



Format of the certificate to be submitted by the Statutory Auditor/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 7,05,000 Share Warrant on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Amrish Gandhi & Associates, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Riddhi Corporate Services Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.142.47.

The relevant date for the purpose of said minimum issue price was 16th September, 2022.

The workings for arriving at such minimum issue price have been attached herewith.

**For Amrish Gandhi & Associates
Company Secretary**

Amrish Gandhi

**Amrish N. Gandhi
Membership No.F8193
C.P.No. 5656
UDIN: F008193D001046054**



**Date: September 26, 2022
Place: Ahmedabad**



Format of the certificate to be submitted by the Statutory Auditor/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 10,02,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Amrish Gandhi & Associates, Practicing Company Secretary, hereby certify that the minimum issue price for the proposed preferential issue of Riddhi Corporate Services Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs.142.47.

The relevant date for the purpose of said minimum issue price was 16th September, 2022.

The workings for arriving at such minimum issue price have been attached herewith.

**For Amrish Gandhi & Associates
Company Secretary**

Amrish N. Gandhi

**Amrish N. Gandhi
Membership No.F8193
C.P.No. 5656
UDIN: F008193D001045933**



**Date: September 26, 2022
Place: Ahmedabad**